

YKM INDUSTRIES LIMITED

Regd. Office: # 4, Jaylakhshampuram 1st Street, Nungambakkam, Chennai - 600 034
Unaudited Financial Results (Provisional) for the Quarter Ended 31st December 2013

(Rs. In Lacs except per share data)

| S.No | Particulars | Quarter ended | Quarter ended | Nine Months ended | Nine months ended | 12 months ended |
|------|-------------------------------------------------|---------------------------|-----------------------|---------------------------|---------------------------|-------------------------|
| | | 31.12.2013 (unaudited) | 31.12.2012(unaudited) | 31.12.2013 (unaudited) | 31.12.2012 (unaudited) | 31.03.2013 (Audited) |
| 1 | Net Sales/ Income from Operations | - | - | - | - | - |
| 2 | Other Income | - | - | - | - | 0.57 |
| | TOTAL | 0.00 | 0.00 | 0.00 | 0.00 | 0.57 |
| 3 | Increase / decrease in Stock in Trade | - | - | - | - | - |
| 4 | Consumption of Raw Materials | - | - | - | - | - |
| 5 | Staff Cost | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 6 | Other Expenditure | 0.00 | 1.02 | 0.86 | 1.47 | 2.26 |
| 7 | Total Expenditure | 0.00 | 1.02 | 0.86 | 1.47 | 2.26 |
| 8 | Interest | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Depreciation | 0.00 | 0.00 | 0.00 | 0.45 | 0.00 |
| 10 | Profit / Loss before tax | 0.00 | -1.02 | -0.86 | -1.92 | -1.69 |
| 11 | Provision for Taxation | | | | | |
| | Current tax | -- | -- | -- | -- | -- |
| | Deferred tax | -- | -- | -- | -- | 2.00 |
| | FBT | -- | -- | -- | -- | 0 |
| | Earlier Year Taxes Writer-off | -- | -- | -- | -- | 0 |
| 12 | Net Profit | 0.00 | -1.02 | -0.86 | -1.92 | 0.31 |
| 13 | Paid-up-Equity Share Capital | 448.99 | 448.99 | 448.99 | 448.99 | 448.99 |
| 14 | Reserves excluding revaluation reserves | -- | -- | -- | -- | -- |
| 15 | Basic / Diluted Earnings per share | 0.00 | (0.02) | (0.02) | (0.04) | 0.01 |
| 16 | Aggregate of Non Promoters Shareholding* | | | | | |
| | - Number of Shares | 1613020 | 1613020 | 1613020 | 1613020 | 1613020 |
| | - Percentage of Shareholding | 35.93 | 35.93 | 35.93 | 35.93 | 35.93 |
| 17 | Promoters and promoter group share holding | | | | | |
| | (a) Pledged / Encumbered shares | | | | | |
| | Number of shares | -- | -- | -- | -- | -- |
| | Percentage of shares to total promoters holding | -- | -- | -- | -- | -- |
| | Percentage of shares to total share capital | -- | -- | -- | -- | -- |
| | (b) Non-Encumbered | | | | | |
| | Number of shares | 2876880 | 2876880 | 2876880 | 2876880 | 2876880 |
| | Percentage of shares to total promoters holding | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | Percentage of shares to total share capital | 64.07 | 64.07 | 64.07 | 64.07 | 64.07 |

Notes:

- The above result were taken on record at the Board Meeting held on 31st January 2014
- Previous period's figures are regrouped wherever necessary
- The Details of number of investor complaints for the quarter ended 31st December 2013 are:
Beginning - Nil, Received - Nil, Disposed off - Nil, Pending - Nil.
- The Quarterly results for the period ended December 31, 2013 have been subjected to "Limited Review" by the Auditors.

PLACE : CHENNAI
DATE : 31.01.2014

BY ORDER OF THE BOARD


Y. MEERA REDDY
 Managing Director



GANESH VENKAT & Co.,
Chartered Accountants

New No. 2, (Old No. 28),
Chengalvarayan Street, 1st Floor,
Shenoy Nagar, Chennai - 600 030.
Phone : 0091 - 44 - 2684 2595
0091 - 44 - 2684 2505
E-mail : lsv@ganeshvenkat.com

Limited Review Report

To
The Board of Directors
YKM Industries Limited
Chennai.

We have reviewed the accompanying statement of unaudited financial results of YKM INDUSTRIES LIMITED for the quarter and nine months ended 31st December 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Chennai
Date : 31/01/2014



For Ganesh Venkat & Co.
Chartered Accountants

FRN:005293S

L.S. Venkataraman
L.S. Venkataraman
Partner

M.No.024965

HYDERABAD BRANCH OFFICE :

No. 402, Ramkishan Residency, 6-3-609/150,
Anand Nagar, Khairatabad, Hyderabad - 500 004.
Phone : 0091-40-2339 6879 / 6683 8879 / 6683 8437 Fax : 0091-40-2331 8437