



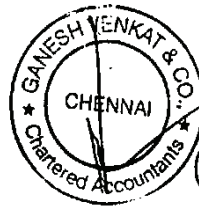
**GANESH VENKAT & Co.,**  
Chartered Accountants

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### Limited Review Report

To  
**The Board of Directors**  
**YKM Industries Limited**

1. We have reviewed the accompanying statement of un-audited financial results of **YKM Industries Limited** ('the company') for the quarter ended September 30, 2014 ('the Statement'), except for the disclosures regarding 'public shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors at their meeting held on 30<sup>th</sup> July 2014. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", [specified under the Companies Act, 1956 (which are deemed to be applicable as per section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014 (Accounting Standards) Rules, 2014] and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place : Chennai  
Date : October 31, 2014

For Ganesh Venkat & Co.,  
Chartered Accountants,  
Firm Registration No.0052935

*L.S. Venkataramanan*  
L.S. Venkataramanan  
Partner  
Membership No.024965

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**YKM INDUSTRIES LIMITED**

CIN:L05001TN1994PLC028263

REGD OFFICE: NO.4, JAYALAKSHMIPURAM 1ST STREET, NUNGAMBAKKAM, CHENNAI-600034

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**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2014**

(Rupees in lakhs except EPS and shareholding data)

S.No.	PART I Particulars	Quarter ended	Quarter ended June 30,	Quarter ended	Preceding	Preceding	Year ended March
		September 30, 2014	2014	September 30, 2013	6 months ended September 30, 2014	6 months ended September 30, 2013	
		Unaudited					Audited
1	Income from operations	-	-	-	-	-	-
	(a) Net Sales from Operations	-	-	-	-	-	-
	(b) Other operating Income	-	-	-	-	-	-
	<b>Total Income from operations</b>	-	-	-	-	-	-
2	Expenses	-	-	-	-	-	-
	(a) Cost of materials consumed	-	-	-	-	-	-
	(b) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-
	(c) Employee benefits expenses	-	-	-	-	-	-
	(d) Depreciation and amortisation expense	1.00	1.26	0.31	2.26	0.86	1.80
	(e) Other expenses	1.00	1.26	0.31	2.26	0.86	1.80
	<b>Total expenses</b>	-	-	-	-	-	-
3	<b>Profits from Operations before Other Income and finance costs (1-2)</b>	(1.00)	(1.26)	(0.31)	(2.26)	(0.86)	(1.80)
4	Other income	-	-	-	-	-	-
5	<b>Profit before finance costs (3+4)</b>	(1.00)	(1.26)	(0.31)	(2.26)	(0.86)	(1.80)
6	Finance costs	-	-	-	-	-	-
7	<b>Profit after finance costs and before tax (5-6)</b>	(1.00)	(1.26)	(0.31)	(2.26)	(0.86)	(1.80)
8	Tax expenses	-	-	-	-	-	0.56
9	<b>Net Profit after tax (7-8)</b>	(1.00)	(1.26)	(0.31)	(2.26)	(0.86)	(1.24)
10	Paid-up Equity share capital (Face Value of Re.10/- per share)	448.99	448.99	448.99	448.99	448.99	448.99
11	Reserve excluding Revaluation Reserves	-	-	-	-	-	-
12	Earnings per share (of Re.10/- each)	(0.02)	(0.03)	(0.01)	(0.05)	(0.02)	(0.03)
	(a) Basic	(0.02)	(0.03)	(0.01)	(0.05)	(0.02)	(0.03)
	(b) Diluted	(0.02)	(0.03)	(0.01)	(0.05)	(0.02)	(0.03)



For YKM INDUSTRIES LIMITED

  
 Managing Director

**PART II Select Information for the Quarter ended September 30, 2014**

S.No.	Particulars	Quarter ended	Quarter ended June	Quarter ended	Preceding	Preceding	Year ended March
		September 30, 2014	30, 2014	September 30, 2013	6 months ended September 30, 2014	6 months ended September 30, 2013	31, 2014
		Unaudited					Audited
A	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public shareholding						
	-Number of shares	16,13,020	16,13,020	16,13,020	16,13,021	16,13,022	16,13,023
	-Percentage of shareholding	35.93%	35.93%	35.93%	35.93%	35.93%	35.93%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	-	-	-	-	-	-
	-Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	-Number of shares	28,76,880	28,76,880	28,76,880	28,76,880	28,76,880	28,76,880
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as a % of the total share capital of the company)	64.07%	64.07%	64.07%	64.07%	64.07%	64.07%
B	<b>Information on Investor Compliants pursuant to Clause 41 of the Listing Agreement for the Quarter ended September 30, 2014</b>						
	Pending at the beginning of the quarter	-	-	-	-	-	-
	Received during the quarter	-	-	-	-	-	-
	Disposed off during the quarter	-	-	-	-	-	-
	Remaining unresolved at the end of the quarter	-	-	-	-	-	-

**Notes:**

1. The above result have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held today and limited review of the same has been carried out by the statutory auditor of the Company.

2. Previous period/year figures have been reclassified to conform with current period/year presentation, wherever applicable.



Place Chennai  
Date October 31, 2014

For YKM Industries Limited

*(Signature)*  
Y. Meera Reddy  
Managing Director